

Form GE

DESCRIPTION OF NATIONAL GENETIC EVALUATION SYSTEMS

Country (or countries)	United States of America
Main trait group	Female fertility [heifer conception rate (HCR), calving to first insemination (CFI), cow conception rate (CCR), daughter pregnancy rate (DPR)]
Breed(s)	AYS (RDC), BSW, GUE, HOL (B&W, R&W), JER, MSH (RDC); all breeds and crossbred cows evaluated together in a multitrait, multibreed AM for HCR, CCR, and DPR
Trait definition(s) and unit(s) of measurement	<p>HCR: Maiden heifer's ability to conceive (trait 1) defined as percentage of inseminated heifers that become pregnant at each service; an HCR of 1 implies that daughters of this bull are 1% more likely to become pregnant as a heifer than daughters of a bull with an evaluation of 0</p> <p>CFI: Lactating cow's ability to start cycling (trait 2) defined as days from calving to first insemination; estimated as a linear function of PTA for CCR and DPR instead of directly from raw data</p> <p>CCR: Lactating cow's ability to conceive (trait 3) defined as percentage of inseminated cows that become pregnant at each service; a CCR of 1 implies that daughters of this bull are 1% more likely to become pregnant during that lactation than daughters of a bull with an evaluation of 0</p> <p>DPR: Lactating cow's interval calving–conception (trait 5) defined as percentage of nonpregnant cows that become pregnant during each 21-day period; DPR of 1 implies that daughters from this bull are 1% more likely to become pregnant during that estrus cycle than a bull with an evaluation of 0; lactation DPR is calculated from DO using the nonlinear formula $DPR = 100\{21/[\max(\text{days open}, 71) 50]\}$; cows that become pregnant in the first opportunity period have $DPR = 100$ and those still open in the last opportunity period have $DPR = 0$</p>
Method of measuring and collecting data	Collected by Dairy Herd Information Affiliates using ICAR-approved methods
Time period for data inclusion	<p>HCR: Calvings from 2003 and later</p> <p>CCR: First calvings from 2003 and later</p> <p>DPR: First calvings from 1960 and later</p>
Age groups (e.g. parities) included	<p>HCR: Only breedings for which heifer is at least 1 but <2.2 years old included</p> <p>CCR: First 5 parities included; only breedings for which cow is at least 2 years old included</p> <p>DPR: First 5 parities included</p>

<p>Other criteria (data edits) for inclusion of records</p>	<p>HCR: All confirmed (failure or success) breedings* up to 7 included; herd-year conception rate must be between 10 and 90%; known sire required; known ET heifers excluded CCR: All confirmed (failure or success) breedings* up to 7 included; herd-year must report at least 1 breeding for at least 50% of milking cows and conception rate must be between 10 and 90%; known sire required; known ET cows excluded DPR: Records for pregnancy rate considered complete at 250 DIM; date pregnant set to 50 DIM for cows that become pregnant before 50 DIM; some extremely early pregnancy dates obtained by calculation from date of next calving inaccurate because of short gestation lengths or unreported abortions; lower (50) and upper (250) limits affecting 5 and 14% of records, respectively, applied after adjusting DO for season effects</p> <p>*Service coded as failure if another reproductive event (breeding–AI or NS, heat, or diagnosis of “not pregnant”) subsequently reported or as success if validated with a pregnancy check or resulting calving date</p>
<p>Criteria for extension of records (if applicable)</p>	<p>DPR: DIM ≥ 130 and <250 predicted</p>
<p>Sire categories</p>	<p>All sires (AI and NS) evaluated together</p>
<p>Environmental effects, pre-adjustments</p>	<p>HCR, CCR: Region-breeding month; service number; mating type DPR: Season adjustments based on month fresh</p>
<p>Method (model) of genetic evaluation</p>	<p>HCR, CCR, DPR: Multitrait, multibreed BLUP AM; all breeds and crossbreds evaluated</p>
<p>Environmental effects³ in the genetic evaluation model</p>	<p>HCR: Management group (flexible HYS-registry status) (F), heifer age at first breeding (F), PE (R); released PTA includes regression coefficient multiplied by expected future inbreeding (EFI) and coefficient of heterosis when mated to purebred as a post-processing step CCR: Management group (flexible HYS, includes registry status for HOL) (F), parity (F), cow age at first breeding (F), PE (R); released PTA includes regression coefficient multiplied by EFI and coefficient of heterosis when mated to purebred as a post-processing step DPR: Management group (flexible HYS, includes registry status for HOL) (F), parity × age (F), regression on inbreeding (F), PE (R), herd × sire interaction (R); released PTA includes regression coefficient multiplied by EFI and coefficient of heterosis when mated to purebred as a post-processing step</p>

Adjustment for heterogeneous variance in evaluation model	<p>HCR: Breeding average given extra weight for each observation, with weight increasing less than linearly because of PE effects using the formula $n/[1 + (n1) \text{ repeatability}]$ for a lactation with n breedings</p> <p>CCR: Lactation average given extra weight for each observation, with weight increasing less than linearly because of PE effects using the formula $n/[1 + (n1) \text{ repeatability}]$ for a lactation with n breedings</p> <p>DPR: Lactation average given extra weight for each opportunity period, with weight increasing less than linearly because of PE effects using the formula $n/[1+(n1) \text{ repeatability}]$ for a lactation with n opportunity periods; number of opportunity periods is $n = \max [1, (\text{days open} - 50)/21]$</p>
Use of genetic groups and relationships	HCR, CCR, DPR: Unknown parents grouped by birth year, breed, and, for HOL, separately for U.S. and foreign animals; unknown sires and dams of cows grouped separately, but unknown parents of bulls in a combined group; earliest groups combined for HCR and CCR; relationship matrix accounts for effects of inbreeding on Mendelian sampling variance
Blending of foreign/Interbull information in evaluation	Not applicable
Genetic parameters in the evaluation	<p>See Appendix GE for h^2 and genetic variance estimates and “calculation of reliability” section below for use in calculation;</p> <p>HCR: PE variance, 0.01; RP, 0.12</p> <p>CCR: PE variance, 0.016; RP, 0.07</p> <p>DPR: PE variance, 0.014, RP, 0.13</p>
System validation	Means and SDs for all variables calculated and examined overall; means for new bulls, changes for high bulls, largest changes, and key statistics for recent AI bulls checked; genetic trends for each breed validated by methods 1 and 3
Expression of genetic evaluations	<p>PTA, % for HCR, CCR, and DPR; PTA, days for CFI</p> <p>CFI: $PTA = 1.2(PTA \text{ CCR}) - 2.7(PTA \text{ DPR})$</p> <p>HCR, CCR, DPR: All-breed PTAs adjusted to within-breed bases as within-breed $PTA = [(\text{all-breed PTA} - \text{breed mean}) + (\text{breed inbreeding regression} \times \text{Expected Future Inbreeding deviation}) + (\text{breed heterosis} \times \text{heterosis})] \times (\text{breed SD}/\text{HOL SD})$</p>
Definition of genetic reference base	HCR, CCR, DPR: Cows born in 2015 (stepwise, 5 years)
Next base change	April 2025 (when base will be cows born in 2020)
Calculation of reliability	<p>HCR, CCR, DPR: Daughter equivalents from progeny, parents, and own records combined using the same methods as for yield traits</p> <p>CFI: $0.37(\text{CCR reliability}) + 0.63(\text{DPR reliability})$</p>
Criteria for official publication of evaluations	At least 10 daughters with usable fertility data
Number of evaluations/publications per year	3 (April, August, December)

<p>Use in total merit index⁴</p>	<p>Used in Lifetime net merit dollars (NM\$), Cheese Merit dollars (CM\$), Fluid Merit dollars (FM\$) and Grazing Merit dollars (GM\$) with variable relative weighting. Latest merit information is available at: https://aipl.arsusda.gov/reference/nmcalc-2018.htm</p> <p>Also used in Total Performance Index (TPI, HOL) found in http://www.holsteinusa.com/genetic_evaluations/ss_tpi_formula.html, Jersey Performance Index (JPI, JER), Progressive Performance Ranking (PPR, BSW), Production Type Index (PTI, RDC), and Production Type Index (PTI, GUE)</p>
<p>Anticipated changes in the near future</p>	<p>None</p>
<p>Key reference on methodology applied</p>	<p>VanRaden, P.M., A.H. Sanders, M.E. Tooker, R.H. Miller, and H.D. Norman. 2002. Daughter pregnancy rate evaluation of cow fertility. AIPL Res. Rep. DPR1(11-02).</p> <p>Kuhn, M.T., and P.M. VanRaden. 2004. Use of early lactation days open records for genetic evaluation of cow fertility. J. Dairy Sci. 87:2277–2284.</p> <p>VanRaden, P.M., A.H. Sanders, M.E. Tooker, R.H. Miller, H.D. Norman, M.T. Kuhn, and G.R. Wiggans. 2004. Development of a national genetic evaluation for cow fertility. J. Dairy Sci. 87: 2285–2292.</p> <p>Wiggans, G.R., and R.C. Goodling, Jr. 2005. Accounting for pregnancy diagnosis in predicting days open. J. Dairy Sci. 88: 1873–1877.</p> <p>Kuhn, M.T., J.L. Hutchison, and G.R. Wiggans. 2006. Characterization of Holstein heifer fertility in the United States. J. Dairy Sci. 89:4907–4920.</p> <p>VanRaden, P.M., M.E. Tooker, J.B. Cole, G.R. Wiggans, and J.H. Megonigal, Jr. 2007. Genetic evaluations for mixed-breed populations. J. Dairy Sci. 90:2434–2441.</p> <p>Kuhn, M.T., and J.L. Hutchison. 2008. Prediction of dairy bull fertility from field data: Use of multiple services and identification and utilization of factors affecting bull fertility. J. Dairy Sci. 91:2481–2492.</p> <p>Kuhn, M.T., J.L. Hutchison, and H.D. Norman. 2008. Modeling nuisance variables for prediction of service sire fertility. J. Dairy Sci. 91:2823–2835.</p> <p>VanRaden, P.M., M.E. Tooker, J.R. Wright, C. Sun, and J.L. Hutchison. 2014. Comparison of single-trait to multi-trait national evaluations for yield, health, and fertility traits. J. Dairy Sci. 97:7952-7962.</p>

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